

# CRD Symposium Schedule

## March 10, 2025

<b>Time</b>	<b>Topic</b>	<b>Speaker</b>
<b>10:00am</b>	Welcome	Jennifer Rzeszewski
<b>10:15-10:20</b>	Introductions	Dawn Headtke
<b>10:20-12:30</b>	Overview of Industry – Marketing	Adorna Carroll/Dawn Headtke
<b>12:30-1:00</b>	Lunch Break	
<b>1:00-1:30</b>	Wrap up discussion on Marketing	Adorna Carroll
<b>1:30-1:45</b>	REBI	Maria Cardenas
<b>1:45-2:00</b>	CRD Portal – High Level Review of the Dashboard	Angelique Childress
<b>2:00-2:15</b>	CRD Courses- Benefits and Next Steps	Melissa King and Julie Swan
<b>2: 15-2:30</b>	CRD Marketing Update	Monika Alberska and Hilary Conlisk
<b>2:30:2:45</b>	Course Development Update – Courses, Podcasts	Suman Patil
<b>2:45:3:00</b>	Broker Power Hour, Financial Wellness, Etc...	Shannon Lauterstein
<b>3:00-3:15</b>	Lead Courses, Sustainability	Bobbie Albrecht
<b>3:15</b>	Wrap Up and Questions	Dawn Headtke